

## NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 21 NOVEMBER 2019 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT ("NPA") UNLESS STATED OTHERWISE.

THE PROVISIONAL ALLOTTED RIGHTS SHARES AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME ("SICDA"). THEREFORE, ALL DEALINGS IN THE PROVISIONAL ALLOTTED RIGHTS SHARES WILL BE SUBJECT TO THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD ("BURSA DEPOSITORY").



### DAYANG ENTERPRISE HOLDINGS BHD

(Company No.: 712243-U)  
(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

RENOUNCEABLE RIGHTS ISSUE OF 96,480,983 NEW ORDINARY SHARES IN DAYANG ENTERPRISE HOLDINGS BHD ("DAYANG" OR THE "COMPANY") ("DAYANG SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING DAYANG SHARES HELD AS AT 5.00 P.M. ON THURSDAY, 21 NOVEMBER 2019 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.92 PER RIGHTS SHARE ("RIGHTS ISSUE OF SHARES")

Principal Adviser and Underwriter

**Kenanga**

Kenanga Investment Bank Berhad  
Company No. 15678-H

(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The Shareholders of Dayang

Dear Sir / Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Rights Shares as indicated below ("Provisional Allotment"), in accordance with the approval of Bursa Malaysia Securities Berhad ("Bursa Securities") vide its letter dated 27 August 2019 and the resolution passed by our shareholders at the Extraordinary General Meeting held on 1 October 2019 in relation to the Rights Issue of Shares.

We wish to advise that the following number of Provisional Allotment in respect of the Rights Issue of Shares have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System ("CDS") Account subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by our Company.

Bursa Securities has already prescribed the securities of our Company listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotment are prescribed securities and as such, all dealings in the Provisional Allotment will be by book entries through CDS Accounts and will be governed by the SICDA and the Rules of Bursa Depository.

**ALL RIGHTS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE OF SHARES WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/ OR THEIR RENOUNCEES AND/ OR TRANSFEREES (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED. ACCEPTANCE FOR THE RIGHTS SHARES PROVISIONALLY ALLOTTED AND APPLICATION FOR EXCESS RIGHTS SHARES ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS STATED THEREIN.**

It is the intention of our Board to allot the Excess Rights Shares, if any, on a fair and equitable manner and in the following priority:-

- Firstly, to minimise the incidence of odd lots;
- Secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- Thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares applied for; and
- Finally, for allocation to renounees and/ or transferees (if applicable) who have applied for Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares applied for.

In the event there is any remaining balance of Excess Rights Shares applied for by the Entitled Shareholders and/ or their renounees and/ or transferees, if applicable, who have applied for the Excess Rights Shares after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares to the Entitled Shareholders and/ or their renounees and/ or transferees, if applicable, who have applied for the Excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares applied for under Part I(B) of the RSF in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are being obtained. Our Board also reserves the rights, at its absolute discretion, to accept in full or in part any applications for the Excess Rights Shares without assigning any reason thereof.

#### NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF DAYANG SHARES HELD AT 5.00 P.M. ON THURSDAY, 21 NOVEMBER 2019	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.92 PER RIGHTS SHARE (RM)

#### IMPORTANT RELEVANT DATES AND TIME:-

Entitlement date ..... : Thursday, 21 November 2019 at 5.00 p.m.  
Last date and time for sale of provisional allotment of rights ..... : Thursday, 28 November 2019 at 5.00 p.m.  
Last date and time for transfer of provisional allotment of rights ..... : Monday, 2 December 2019 at 4.30 p.m.  
Last date and time for acceptance and payment ..... : Friday, 6 December 2019 at 5.00 p.m.  
Last date and time for excess application and payment ..... : Friday, 6 December 2019 at 5.00 p.m.

By Order of the Board

BAILEY KHO CHUNG SIANG (LS0000578)  
BONG SIU LIAN (MAICSA 7002221)  
Company Secretaries

Share Registrar for the Rights Issue of Shares  
**Tricor Investor & Issuing House Services Sdn Bhd** (11324-H)  
Unit 32-01, Level 32  
Tower A, Vertical Business Suite  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur  
Tel no.: 603 - 2783 9299  
Fax no.: 603 - 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 21 NOVEMBER 2019

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 21 NOVEMBER 2019 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE.

THIS RSF RELATES TO THE ABRIDGED PROSPECTUS AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE RIGHTS SHARES PROVISIONALLY ALLOTTED AND APPLYING FOR EXCESS RIGHTS SHARES PURSUANT TO THE RIGHTS ISSUE OF SHARES (AS DEFINED HEREIN) OF DAYANG ENTERPRISE HOLDINGS BHD ("DAYANG" OR THE "COMPANY"). THE LAST TIME, DAY AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON FRIDAY, 6 DECEMBER 2019. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL RIGHTS SHARES STANDING TO THE CREDIT OF HIS/ HER/ THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNTS.



DAYANG ENTERPRISE HOLDINGS BHD

(Company No.: 712243-U)

(Incorporated in Malaysia under the Companies Act, 1965 and deemed registered under the Companies Act, 2016)

RENOUNCEABLE RIGHTS ISSUE OF 96,480,983 NEW ORDINARY SHARES IN DAYANG ("DAYANG SHARES" OR "SHARES") ("RIGHTS SHARES") ON THE BASIS OF 1 RIGHTS SHARE FOR EVERY 10 EXISTING DAYANG SHARES HELD AS AT 5.00 P.M. ON THURSDAY, 21 NOVEMBER 2019 ("ENTITLEMENT DATE") AT AN ISSUE PRICE OF RM0.92 PER RIGHTS SHARE ("RIGHTS ISSUE OF SHARES")

NAME AND ADDRESS OF APPLICANT

[Empty box for name and address of applicant]

NRIC NO./ PASSPORT NO. (state country) / COMPANY NO.\*

[Empty box for NRIC/Passport/Company No. information]

CDS ACCOUNT NO.

[Empty box for CDS account number]

Summary table with 3 columns: NUMBER OF DAYANG SHARES HELD AT 5.00 PM ON THURSDAY, 21 NOVEMBER 2019; NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU; AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.92 PER RIGHTS SHARE (RM)

To: The Board of Directors of Dayang

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS RIGHTS SHARES

In accordance with the terms of this RSF and the Abridged Prospectus, I / we\* hereby irrevocably:-

- (a) \*accept the number of Rights Shares as stated below, which were provisionally allotted / transferred / renounced to me / us; (b) \*apply for the number of excess Rights Shares and excess Rights Shares application as stated below in addition to the above;

in accordance with and subject to the Constitution of Dayang.

I / We\* enclose herewith Banker's Draft/ Cashier's Order/ Money Order/ Postal Order in favour of "DAYANG RIGHTS ISSUE ACCOUNT" and crossed "A/C PAYEE ONLY", being the full amount payable for the number of Rights Shares accepted or applied for as stated below, and hereby request for the said Rights Shares and excess Rights Shares to be credited into my/ our\* valid and subsisting CDS Account as stated above.

Table for acceptance details with 4 columns: NUMBER OF RIGHTS SHARES ACCEPTED/ EXCESS RIGHTS SHARES APPLIED; AMOUNT PAYABLE BASED ON RM0.92 PER RIGHTS SHARE (RM); BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.; PAYABLE TO

(Note : If you have subsequently purchased additional Rights Shares from the open market, you should indicate your acceptance of the total provisional Rights Shares that you have standing to the credit of your CDS account under Part I (A) above.

PART II - DECLARATION

I / We\* hereby confirm and declare that:-

- (i) All information provided by me/ us\* is true and correct; (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/ our rights may be rejected; and \* I am 18 years of age or over. \* I am / We are\* resident(s) of Malaysia. \* I am / We are\* resident(s) of ..... (country) and having ..... citizenship. \* I am / We are\* nominee(s) of a person who is a \*Bumiputera / \*Non-Bumiputera / \*Non Citizen resident in .....(country) and having ..... citizenship.

I/We\* consent to the Company and the Share Registrar collecting the information and personal data (collectively, the "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue of Shares and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I / We\* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.

AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)

Date

Contact telephone number (during office hours)

LAST DATE AND TIME FOR:

Acceptance and payment ..... : Friday, 6 December 2019 at 5.00 p.m. Excess Application and payment ..... : Friday, 6 December 2019 at 5.00 p.m.

\* Please delete whichever is not applicable.

## NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

**THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.**

**IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A PROFESSIONAL ADVISER IMMEDIATELY.** All enquiries concerning the procedures for acceptance, payment and excess application for the Rights Issue of Shares should be addressed to the Share Registrar of the Company, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING THIS RSF.**

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF together with the Abridged Prospectus and the Notice of Provisional Allotment ("NPA") (collectively referred to as the "Documents") is not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue of Shares will not be made or offered or deemed to be made or offered for purchase or subscription, in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue of Shares and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue of Shares to which the Documents relate, are only available to persons receiving the Documents within Malaysia. Accordingly, the Documents will not be despatched to entitled shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of the Company on the Entitlement Date. Any entitled shareholders and/ or their renounees and/ or transferees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/ or other professional advisers as to whether the acceptance and/ or renunciation (as the case may be) of all or any part of their entitlements to the Rights Shares would result in the contravention of any laws of such countries or jurisdictions. Such entitled shareholders and/ or their renounees and/ or transferees (if applicable) should also note the additional terms and restrictions as set out in Section 10.12 of the Abridged Prospectus. Neither the Company, Kenanga Investment Bank Berhad nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/ or renunciation and/ or transfer (as the case may be) of the entitlements to the Rights Shares made by the entitled shareholders and/ or their renounees and/ or transferees (if applicable) is or shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions.

The Abridged Prospectus has been registered by the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue of Shares or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue of Shares. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The shareholders of the Company had approved the Rights Issue of Shares at the Extraordinary General Meeting held on 1 October 2019. Approval has also been obtained from Bursa Securities vide its letter dated 27 August 2019 for the listing of and quotation for the Rights Shares on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue of Shares, and shall not be taken as an indication of the merits of the Rights Issue of Shares. Bursa Securities does not take any responsibility for the correctness of statements made or opinions expressed in the Documents. The listing of and quotation for all the Rights Shares on the Main Market of Bursa Securities will commence after the receipt of confirmation from Bursa Depository Sdn Bhd ("Bursa Depository") that all the CDS Accounts of the successful applicants have been duly credited and notices of allotment have been despatched to them.

Our Directors have seen and approved all the documentations relating to the Rights Issue of Shares, including the Documents. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen.

### INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENT AND APPLICATION FOR EXCESS SHARES ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

#### (i) LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT

This RSF is valid for acceptance and/ or application until **5.00 p.m. on Friday, 6 December 2019.**

#### (ii) FULL OR PART ACCEPTANCE AND PAYMENT

If you wish to accept all or any part of the Provisional Allotment, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and return this RSF, together with the appropriate remittance made in RM for the full amount payable for the Rights Shares accepted in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**DAYANG RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name, address and CDS account number in block letters, for the full amount payable for the Rights Shares accepted, so as to be received by our Share Registrar by **ORDINARY POST, DELIVERY BY HAND and/ or COURIER** as detailed below, **by 5.00 p.m. on Friday, 6 December 2019.** Cheques or any other mode of payments are not acceptable:

**Tricor Investor & Issuing House Services Sdn Bhd(11324-H)**  
Unit 32-01, Level 32, Tower A  
Vertical Business Suite, Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

or alternatively at

**Tricor Customer Service Centre**  
Unit G-3, Ground Floor, Vertical Podium  
Avenue 3, Bangsar South  
No. 8, Jalan Kerinchi  
59200 Kuala Lumpur

If acceptance of and payment for the Provisional Allotment are not received by our Share Registrar by **5.00 p.m. on Friday, 6 December 2019**, the provisional entitlement made to you or the remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then reserve the right to allot such Rights Shares to the applicants who have applied for the excess Rights Shares in the manner as set out in note (iii) below.

The remittance must be made in the exact amount payable for the Rights Shares. No acknowledgement of receipt of this RSF or application monies in respect of the Rights Issue of Shares will be issued. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address shown on our Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance of and payment for the Rights Shares or such other period as may be prescribed by Bursa Securities.

#### (iii) APPLICATION FOR EXCESS RIGHTS SHARES

If you wish to apply for additional Rights Shares in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Part I(A) and II) and forward this RSF with a separate remittance made in RM for the full amount payable for the Excess Rights Shares applied for, to our Share Registrar. Payment for the Excess Rights Shares applied for should be made in the same manner as described in note (ii) above, and in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**DAYANG EXCESS RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name, address and CDS Account number in block letters so as to be received by our Share Registrar by **5.00 p.m. on Friday, 6 December 2019.** No acknowledgement of receipt of this RSF or application monies in respect of the Excess Rights Shares will be issued. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address shown on our Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for application of and payment for the Excess Rights Shares or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Application, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/distribution, if you have not registered such bank account with Bursa Depository the refund will be made by issuance of cheque and shall be despatched to the applicant by ordinary post to the address as shown on our Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date of acceptance and payment for the Excess Rights Shares. It is the intention of our Board to allot the Excess Rights Shares, if any, on a fair and equitable basis and in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) Thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares applied for; and
- (iv) Finally, for allocation to renounees and/ or transferees (if applicable) who have applied for Excess Rights Shares under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares applied for.

In the event there is any remaining balance of Excess Rights Shares applied for by the Entitled Shareholders and/ or their renounees and/ or transferees, if applicable, who have applied for the Excess Rights Shares after carrying out steps (i) to (iv) as set out above, steps (i) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares to the Entitled Shareholders and/ or their renounees and/ or transferees, if applicable, who have applied for the Excess Rights Shares until such balance is fully allocated.

Nevertheless, our Board reserves the right to allot any Excess Rights Shares applied for under Part I(B) of the RSF in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable basis and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above are being obtained. Our Board also reserves the rights, at its absolute discretion, to accept in full or in part any applications for the Excess Rights Shares without assigning any reason thereof.

#### (iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotment to one or more persons, you may do so immediately through your stockbrokers for the period up to the last date and time for sale or transfer of such Provisional Allotment, without first having to request for a split of the Provisional Allotment standing to the credit of your CDS Accounts. To sell or transfer all or part of your entitlement to the Provisional Allotment, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Allotment, you may still accept the balance of the Provisional Allotment by completing Part I(A) and II of this RSF.

In selling or transferring all or part of your Provisional Allotment, you need not deliver any document including this RSF to your stockbroker. However, you must ensure that there is sufficient Provisional Allotment standing to the credit of your CDS Accounts that are available for settlement of the sale or transfer.

Purchasers or transferees of the Provisional Allotment may obtain a copy of this RSF from his/ her/ their stockbrokers, our Share Registrar, our Registered Office or the website of Bursa Securities (<http://www.bursamalaysia.com>).

#### (v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) Rights Shares subscribed by the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) will be credited into their respective CDS Accounts as stated in this RSF or the exact accounts appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotment by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or reject any application if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (g) Entitled Shareholders and/ or their renounees and/ or transferees should note that any RSF and remittances lodged with Dayang's Share Registrar shall be irrevocable and shall not be subsequently withdrawn.

#### (vi) e-SUBSCRIPTION VIA TIH ONLINE

You are no longer required to complete and lodge the physical RSF to Share Registrar's office if you have successfully lodged the electronic RSF ("e-RSF") on the acceptances for the Rights Shares provisionally allotted and the application for Excess Rights Shares by way of e-Subscription. e-Subscription is only available to individual shareholders. Corporation or institutional shareholders will have to complete the physical RSF for the acceptance of Rights Shares and application of Excess Rights Shares. Please refer to Section 10 of the Abridged Prospectus for further details on instructions on acceptance, payment, sale or transfer and Excess application and payment for the Rights Shares by way of RSF and e-Subscription.